

Krista Linke

From: Starkey, Richard [Richard.Starkey@btlaw.com]
Sent: Wednesday, April 04, 2012 12:56 PM
To: Robert H. Schafstall; Krista Linke; 'lynng@embarqmail.com'; Kathy Cragen; vhunter@embarqmail.com; Jim Higgins; Biggerstaff, Steve; 'ed.corr@qcommcorp.com'; Rick Littleton; kevin.stelmach@cinergymetronet.com
Subject: Franklin Resolution and Documents for Metro FiberNet and EDC Meeting
Attachments: EDC RESOLUTION.DOC; EDC REPORT.DOC; TRUST INDENTURE.DOC; FINANCING AGREEMENT.DOC

All,

I have attached the form of EDC Resolution for next Tuesday's Franklin EDC meeting at 8:00 a.m., as well as the form of "Report" it will adopt. In addition, I have included the form of Trust Indenture and Financing Agreement that they would be approving and forwarding on to the Council.

Please let me know if you have any questions.

Thanks,

Rich

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