

Grant Proposal Application (Please type)

- This application with all attachments must be received by 4:00 pm on or before May 2, 2025.
- Incomplete applications will be considered ineligible.

Date Submitting Grant Application (mm/dd/yyyy): 04/30/2025						
ORGANIZATION INFORMATION						
Organization Name:	Organization Name: FRANKLIN CHAMBER FOUNDATION					
Federal ID Number: 9	Federal ID Number: 92-059065					
Organization is:	on is: X Non-Profit		Other			
Address: 120 East Jeffe	rson Street					
City: Franklin		State: IN			Zip: 46131	
Contact Person:	Rosie Chambe	rs				
Title: President/CEO			Email: ro	chambers	s@franklincoc.org	
Phone Number: 317.73	6.6334		Fax Nun	nber: 317	7.736.9553	
	Orga	nization Mission	(Limited	to 300 w	ords)	
The Franklin Chamber Foundation builds economic vitality with partnerships, programs, education and community involvement whose purpose complements the work of the Franklin Chamber of Commerce.						

	PROJECT INFORMATION			
Project Name: Small	Business Capacity-Building Grant Pro	ogram		
		- D		
Start & End Date (mm/dd/yyyy):	6/01/2025 to 12/31/2025			
	Project is (please select only one):			
□ New		X Existing		
I	Project Theme (please select only on	e):		
☐ Agriculture	☐ Arts & Culture	☐ Civic & Community Development		
☐ Historic Preservation	□ Tourism	X Business Support		
☐ Workforce Development	☐ Increased Organizational Capacity			
Estimated number of people in the <u>City of Franklin</u> to be impacted by this specific project over the next 12 months:				
This grant will directly impact 5+ Franklin businesses, who have upwards of 10 full time employees each and several part-time employees. The reach of the program will exceed the organization who receives the grant and impact approximately 25,000 residents.				
Summary of the proposed project (Limited to 700 words)				

The Franklin Chamber Foundation, Inc. is a registered 501(c)(3) nonprofit organization and an extension of the Franklin Chamber of Commerce, committed to promoting economic vitality throughout the greater Franklin area. As a non-membership-based entity, the Foundation supports all organizations within the Franklin community. We strongly believe that investing in businesses creates a ripple effect, benefiting not only the recipients of funding, but also the broader business ecosystem. The Franklin Chamber Foundation is seeking \$25,000 to fund five \$5,000 capacity-building grants. Our goal is to continue our small business capacity-building grant program designed to help local organizations strengthen their operations and increase their impact. These grants will provide essential resources to organizations aiming to enhance their capacity, drive growth and make a lasting difference in the community. We have developed a rigorous and transparent application process to ensure equitable distribution of funds. The Franklin Chamber Foundation will collaborate closely with grant recipients to monitor progress and provide ongoing support. Each recipient will be required to submit an impact statement upon project implementation to measure effectiveness and community benefit. The Capacity-Building Grant Program is available to Franklin-based businesses with 10 or fewer full-time employees. The program supports initiatives such as physical space expansion, development of user-friendly online shopping platforms, upgrades to point-of-sale systems and website enhancements. Applications will be evaluated by the Franklin Chamber Foundation Board of Directors, the Executive Director of Discover Downtown Franklin and a member of the Franklin Economic Development Commission. Submissions will be scored based on criteria including business longevity, potential impact, sustainability, community engagement, local support, innovation and overall application quality. How do you plan to specifically measure the success of this project?

Businesses who receive the capacity-bushared with the Economic Development		nit an impact statement that will be
	FINANCIAL INFORMATION	
Amount requested from the Franklin	EDC:	\$25,000
Estimated total cost of the project:		\$25,000
Percentage of the project to be funde	d by the Franklin EDC:	100%
A complete budget for this particular	project showing income and expen	ises:
	Other Funding Sources	
	Other Funding Sources	Amount Contributed from
Funding Source	Total Request from Source	Source/Status
Total Other Funding Sources: N/A		
Future Funding: What are the plans for		pplicable)? Summarize a specific plan
for project sustainability (Limited to 70	00 words).	

The Franklin Chamber Foundation Board of Directors how will spark philanthropically minded businesses and individual distribution additional grant funding and individual donations from other members in the coming months.	duals to donate to the general fund. We also plan to seek
Could you complete this project if the Franklin Econo of the request?	mic Development Commission could not award 100%
□ Yes	X No
If not, please explain: The Franklin Chamber Foundation would not provide these grants if unsupported by EDC.	
Organization's Fiscal Year (ex. month / year): From	01/01/2025 to 12/31/2025
Does your organization have an annual outside audit?	□ Yes X No
If no, please explain: The Franklin Chamber Foundation	is not required to have an annual audit.
How do you plan to recognize the Franklin Economic funding?	Development Commission if you are awarded
The EDC will be recognized in press releases, on social r	nedia and be invited to the check presentation(s).

Grant Application Certification

Grant Applicant hereby certifies that it was established to promote economic development. The Grant Applicant hereby certifies that it does not discriminate on the basis of race, national origin, religion, gender, gender preference, age, or disability ("non-discrimination factors") in its policies, practices, services, or standards for participation in its projects; except to the extent any such project lawfully provides services to a limited segment of the population based on such non-discrimination factors. It is expressly understood and agreed that the Franklin Economic Development Commission is not a joint participant in, nor provider of, any of the Grant Applicant's projects or services. The Franklin Economic Development Commission's role in the Grant Applicant's services is limited solely to making grants and assuring that grants are administered in accordance with the terms of the approved application. The Grant Applicant represents and warrants that it will use all granted funds in accordance with applicable laws. Grant Applicant agrees to indemnify and hold the City of Franklin and Franklin Economic Development Commission blameless in any liability imposed based on any conduct or omission occurring in connection with a project or service of Grant Applicant for which the City of Franklin has provided a grant.

1

Important Note: Please be sure your proposal contains all the information outlined in the application guidelines, including but not limited to the following attachments:

List of current staff members (both paid and volunteer)
List of current board members (names, addresses, titles/offices)
IRS determination letter (if not already on file at the Franklin Economic Development Commission)
Other relevant supporting materials, including renderings or descriptions of the project if available
and appropriate.
The organization's overall budget showing income and expenses
Most recent annual report or financial statements
Letters of agreement from collaborating organizations (if applicable)



2025 Franklin Chamber Foundation Board of Directors

Board President, Jeff Dutton

Johnson Memorial Health 1125 West Jefferson Street

Franklin, Indiana 46131

Board Vice President, Amy Richardson

Main & Madison Market Café 100 North Main Street Franklin, Indiana 46131

Board Treasurer, Krista Linke

City of Franklin
70 East Monroe Street
Franklin, Indiana 46131

Board Secretary and Staff Member Rosie Chambers

Franklin Chamber of Commerce

120 East Jefferson Street

Franklin, Indiana 46131

At-Large, Todd Shuck

Shuck's Financial Services 2050 N Graham Road Franklin, IN 46131

Budget vs. Actuals: Budget_FY25_P&L	- FY2	5 P&L
January - December 2025		
		Budget
levenue		
Events		0.00
115th Birthday Party Revenue		
Biz Bash		0.00
Biz Bash Booth Rental Revenue		16,225.00
Biz Bash Lunch Revenue		320.00
Biz Bash Raffle Revenue		500.00
Biz Bash Sponsor Revenue		11,150.0
Total Biz Bash	\$	28,195.0
Golf Outing		0.0
Golf Outing - Other Revenue		3,706.0
Golf Outing - Player Fees Revenue		9,425.0
Golf Outing Sponsor Revenue		33,100.0
Total Golf Outing	\$	46,231.0
Luncheons		0.0
Annual Banquet - Ticket Revenue		8,775.0
Annual Banquet Sponsor Revenue		7,430.0
Education Programs Revenue		1,900.0
Monthly Luncheons - Sponsor Revenue		2,400.0
Monthly Luncheons - Tickets Revenue		15,450.0
Young Professionals Sponsor Revenue		1,000.0
Total Luncheons	\$	36,955.0
Total Events	\$	111,381.0
Executive		0.0
General		0.0
2nd Floor Conference Room Rental Income		1,750.0
2nd Floor Office Rental Income		8,700.0
Board Fees (Lunches) Revenue		1,200.0
Interest Income		50.0
Total General	\$	11,700.0
Grants	T	0.0
2024 Capacity Building Grants (EDC Fees)		0.0
Branigin Foundation for Genuine Franklin		0.0
Donations		1,000.0
Duke Energy - Genuine Franklin Campaign 2024		0.0
Foundation Donations		
LAUNCH Johnson County_REVENUE		

Maria Maria Curante Consideration		0.00
Wal-Mart Spark Good Grant	\$	1,000.00
Total Grants	\$	12,700.00
Total Executive	Ş	0.00
Mem/Mktg/Dev		
Advertising Revenue		3,000.00
eNews Revenue		200.00
Member 2 Member Message		1,700.00
Website Advertising Revenue		4,000.00
Total Advertising Revenue	\$	8,900.00
Dues		0.00
Additional Contacts Fee Revenue		500.00
Application Fee Revenue		1,150.00
Dues for 2024		0.00
Dues for 2025		119,850.00
Dues for 2026		20,000.00
Total Dues	\$	141,500.00
Sponsorships		0.00
Active Participant Revenue		3,011.25
Catalyst Sponsor Revenue		8,200.00
Corporate Diamond Revenue		13,645.00
Corporate Platinum Revenue		7,500.00
Marketing Bundle Revenue		1,600.00
Membership Appreciation Picnic Revenue		1,500.00
Other Marketing Revenue		65.50
Shop Small Revenue		1,500.00
Total Sponsorships	\$	37,021.75
Total Mem/Mktg/Dev	\$	187,421.75
Non-Profit Revenue		0.00
Sales of Product Revenue		0.00
Genuine Franklin Spotlight Strategies Revenue		100.00
Total Sales of Product Revenue	\$	100.00
Uncategorized Revenue		0.00
Young Professionals Revenue		
Total Revenue	\$	311,602.75
Gross Profit	\$	311,602.75
Expenditures	7	011,001.70
Events Expense		0.00
115th Birthday Party Expenses		0.50
Biz Bash		0.00
Biz Bash - Facility Fee & Catering		11,000.00
		544.00
Biz Bash - Lunches Expense		
Biz Bash - Supplies Expense	4	4,632.65
Total Biz Bash	\$	16,176.65
General		0.00

Agriculture Week Expenses		50.00
Events Committee Expenses		
Ribbon Cutting Expenses		24.00
Total General	\$	74.00
Golf Outing		0.00
Golf Outing - Other Expenditures		3,750.00
Golf Outing Facility Fees and Catering Expenditures		13,082.94
Total Golf Outing	\$	16,832.94
Luncheons	—	0.00
Annual Banquet Expenses		12,250.00
Education Program Expenditures		100.00
		12,039.30
Monthly Luncheon Expenses		12,039.30
Young Professionals Expenses	ċ	24 200 20
Total Luncheons	\$	24,389.30
Total Events Expense	>	57,472.89
Executive Expense		0.00
Facilities		0.00
2nd Floor Furniture and Equipment Expenses		1,000.00
Copy Machine Expenses		500.00
		2 222 22
Electricity Expenses		
Electricity Expenses Gas Expenses		2,000.00 600.00
Gas Expenses		
Gas Expenses General Building Repairs and Maintenance Expenses		600.00
Gas Expenses General Building Repairs and Maintenance Expenses Office Cleaning Expenses		6,000.00 3,500.00
Gas Expenses General Building Repairs and Maintenance Expenses Office Cleaning Expenses Sewer Expenses		6,000.00 3,500.00 368.00
Gas Expenses General Building Repairs and Maintenance Expenses Office Cleaning Expenses Sewer Expenses Shredding Expenses		6,000.00 3,500.00 368.00 245.00
Gas Expenses General Building Repairs and Maintenance Expenses Office Cleaning Expenses Sewer Expenses Shredding Expenses Water Expenses	Ś	6,000.00 3,500.00 368.00 245.00 595.00
Gas Expenses General Building Repairs and Maintenance Expenses Office Cleaning Expenses Sewer Expenses Shredding Expenses Water Expenses Total Facilities	\$	6,000.00 3,500.00 368.00 245.00 595.00
Gas Expenses General Building Repairs and Maintenance Expenses Office Cleaning Expenses Sewer Expenses Shredding Expenses Water Expenses Total Facilities General	\$	600.00 6,000.00 3,500.00 368.00 245.00 595.00 14,808.00 0.00
Gas Expenses General Building Repairs and Maintenance Expenses Office Cleaning Expenses Sewer Expenses Shredding Expenses Water Expenses Total Facilities General Ambassadors Expenses	\$	6,000.00 3,500.00 368.00 245.00 595.00 14,808.00 0.00
Gas Expenses General Building Repairs and Maintenance Expenses Office Cleaning Expenses Sewer Expenses Shredding Expenses Water Expenses Total Facilities General Ambassadors Expenses Board Item Expenses	\$	6,000.00 3,500.00 368.00 245.00 595.00 14,808.00 0.00 1,000.00
Gas Expenses General Building Repairs and Maintenance Expenses Office Cleaning Expenses Sewer Expenses Shredding Expenses Water Expenses Total Facilities General Ambassadors Expenses Board Item Expenses Board Lunches Expenses	\$	6,000.00 3,500.00 368.00 245.00 595.00 14,808.00 0.00 1,000.00 750.00 2,881.74
Gas Expenses General Building Repairs and Maintenance Expenses Office Cleaning Expenses Sewer Expenses Shredding Expenses Water Expenses Total Facilities General Ambassadors Expenses Board Item Expenses Board Lunches Expenses Credit Card Fees (Expenditures)	\$	6,000.00 3,500.00 368.00 245.00 595.00 14,808.00 0.00 1,000.00 750.00 2,881.74 3,500.00
Gas Expenses General Building Repairs and Maintenance Expenses Office Cleaning Expenses Sewer Expenses Shredding Expenses Water Expenses Total Facilities General Ambassadors Expenses Board Item Expenses Board Lunches Expenses Credit Card Fees (Expenditures) Database (yearly) Expense	\$	6,000.00 3,500.00 368.00 245.00 595.00 14,808.00 0.00 1,000.00 750.00 2,881.74 3,500.00 2,646.00
Gas Expenses General Building Repairs and Maintenance Expenses Office Cleaning Expenses Sewer Expenses Shredding Expenses Water Expenses Total Facilities General Ambassadors Expenses Board Item Expenses Board Lunches Expenses Credit Card Fees (Expenditures) Database (yearly) Expense	\$	6,000.00 3,500.00 368.00 245.00 595.00 14,808.00 0.00 1,000.00 750.00 2,881.74 3,500.00 2,646.00
Gas Expenses General Building Repairs and Maintenance Expenses Office Cleaning Expenses Sewer Expenses Shredding Expenses Water Expenses Total Facilities General Ambassadors Expenses Board Item Expenses Board Lunches Expenses Credit Card Fees (Expenditures) Database (yearly) Expense Donations to others Dues & Subscription Expenses	\$	6,000.00 3,500.00 368.00 245.00 595.00 14,808.00 0.00 1,000.00 750.00 2,881.74 3,500.00 2,646.00 4,000.00
Gas Expenses General Building Repairs and Maintenance Expenses Office Cleaning Expenses Sewer Expenses Shredding Expenses Water Expenses Total Facilities General Ambassadors Expenses Board Item Expenses Board Lunches Expenses Credit Card Fees (Expenditures) Database (yearly) Expense Donations to others Dues & Subscription Expenses Executive Committee Expenditures	\$	6,000.00 3,500.00 368.00 245.00 595.00 14,808.00 750.00 2,881.74 3,500.00 2,646.00 4,000.00
Gas Expenses General Building Repairs and Maintenance Expenses Office Cleaning Expenses Sewer Expenses Shredding Expenses Water Expenses Total Facilities General Ambassadors Expenses Board Item Expenses Board Lunches Expenses Credit Card Fees (Expenditures) Database (yearly) Expense Donations to others Dues & Subscription Expenses Executive Committee Expenditures Hospitality	\$	6,000.00 3,500.00 368.00 245.00 595.00 14,808.00 0.00 1,000.00 750.00 2,881.74 3,500.00 2,646.00 4,000.00 250.00
Gas Expenses General Building Repairs and Maintenance Expenses Office Cleaning Expenses Sewer Expenses Shredding Expenses Water Expenses Total Facilities General Ambassadors Expenses Board Item Expenses Board Lunches Expenses Credit Card Fees (Expenditures) Database (yearly) Expense Donations to others Dues & Subscription Expenses Executive Committee Expenditures Hospitality Legal & Professional Fees	\$	6,000.00 3,500.00 368.00 245.00 595.00 14,808.00 0.00 1,000.00 2,881.74 3,500.00 2,646.00 4,000.00 250.00 1,000.00 500.00
Gas Expenses General Building Repairs and Maintenance Expenses Office Cleaning Expenses Sewer Expenses Shredding Expenses Water Expenses Total Facilities General Ambassadors Expenses Board Item Expenses Board Lunches Expenses Credit Card Fees (Expenditures) Database (yearly) Expense Donations to others Dues & Subscription Expenses Executive Committee Expenditures Hospitality Legal & Professional Fees Mileage Expense	\$	6,000.00 3,500.00 368.00 245.00 595.00 14,808.00 0.00 1,000.00 2,881.74 3,500.00 2,646.00 4,000.00 250.00 1,000.00 500.00
Gas Expenses General Building Repairs and Maintenance Expenses Office Cleaning Expenses Sewer Expenses Shredding Expenses Water Expenses Total Facilities General Ambassadors Expenses Board Item Expenses Board Lunches Expenses Credit Card Fees (Expenditures) Database (yearly) Expense Donations to others Dues & Subscription Expenses Executive Committee Expenditures Hospitality Legal & Professional Fees	\$	6,000.00 3,500.00 368.00

Total General	\$	19,283.53
Insurance		0.00
Insurance - Cyber Expenses		1,300.00
Umbrella/D&O Insurance Expenses		2,864.00
Workers Comp. Expenses		500.00
Total Insurance	\$	4,664.00
Office		0.00
Computer - Other Expenses		2,300.00
Computer Maintenance JP the Geek Expenses		2,494.80
Internet/Phone Expenses		2,747.07
Office Supplies Expenses		2,500.00
Total Office	\$	10,041.87
Payroll		0.00
ER FICA - Tax Liabilities		13,648.35
ER Simple IRA (Match) (Third Party Checks)		5,085.00
Net Pay (Direct Deposits)		156,166.60
Total Payroll	\$	174,899.95
Total Executive Expense	\$	223,697.35
Mem/Mktg/Dev Exp		0.00
General		0.00
Advertising/Marketing Expense		8,500.00
GENUINE Franklin Campaign Expenses		0.00
Total Advertising/Marketing Expense	\$	8,500.00
Community Calendar Expenses		1,800.00
Consultant Expenses		17,400.00
Membership Committee Expenses		500.00
Member Appreciation Cookout Expenses		400.00
Total Membership Committee Expenses	\$	900.00
Promo Items Expenses	•	1,250.00
Web Site Expenses		0.00
Total General	\$	29,850.0
Newsletter	-	0.00
Newsletter Expenses		500.00
Total Newsletter	\$	500.00
Total Mem/Mktg/Dev Exp	\$	30,350.00
Prog & Services		
Launch Johnson County_Expenses		10,552.6
Total Prog & Services	\$	10,552.6
Total Expenditures	\$	322,072.8
Net Operating Revenue	-\$	10,470.0
Other Expenditures	7	
2024 Capacity Building Grants Expenses		0.0
Total Other Expenditures	\$	0.0
Net Other Revenue	\$	0.0

Net Revenue	-\$	10,470.09
Friday, Apr 04, 2025 12:14:2	1 PM GMT-7 - Cash Basis	



FRANKLIN CHAMBER FOUNDATION INC 120 EAST JEFFERSON STREET FRANKLIN, IN 46131-2323 Date: 01/06/2023 Employer ID number: 92-0590165

Person to contact: Name: M. Taylor ID number: 52449

Telephone: 877-829-5500 Accounting period ending:

December 31
Public charity status:
170(b)(1)(A)(vi)

Form 990 / 990-EZ / 990-N required:

Yes

Effective date of exemption: October 5, 2022

Contribution deductibility:

Yes

Addendum applies:

No DLN:

26053700003302

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely.

Stephen A. Martin

Director, Exempt Organizations

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Rulings and Agreements