BOARD OF PUBLIC WORKS AND SAFETY Agenda Request Form

(Form B-01-2012)

Organizations and individuals are asked to submit a request form and supporting documents to be placed on the agenda. You will be contacted by the City confirming the date of the meeting in which your request will be heard. Please make sure that your contact information is accurate in case we need to get in touch with you. The Board of Works meets on the 1st and 3rd Monday of each month at 5:00 p.m. in City Hall located at 70 E. Monroe Street.

Date Submitted:May 1, 2024Meeting Date:May 6, 2024

Contact Information:

Requested by: Joanna Tennell

On Behalf of Organization or Individual: Pete Grimmer

Telephone: 317-736-3631

Email address: jtennell@franklin.in.gov

Mailing Address: 70 E. Monroe Street, Franklin, IN 46131

Describe Request:

Request the following Performance Letters of Credit & Subdivision Performance Surety Agreements be released for Homesteads at Hillview. Section 1 & 2:

Performance - Sec. 1:

LOC # 0179932562: Landscaping (street trees & buffer plantings) - \$12,066.00

LOC # 0179932554: Sidewalks - \$9,101.88

Performance - Sec. 2:

LOC # 0179932693-2: Sidewalks - \$18,840.00 LOC # 0179932693-3: Landscaping - \$57,415.20

Request the following Maintenance Letters of Credit & Subdivision Maintenance Surety Agreements be accepted for Homesteads at Hillview, Sec. 1 & 2:

Maintenance – Sec. 1:

LOC # 18217-10-1: Sidewalks - \$1,896.23 LOC # 18217-10-2: Landscaping - \$2,513.75

Maintenance - Sec. 2:

LOC # 18228-10-1: Sidewalks - \$3,915.00 LOC # 18228-10-2: Landscaping - \$11,961.50

List Supporting Documentation Provided:

Letters of Credit and Agreements

Who will present the request?

Name: Joanna Tennell Telephone: 317-736-3631

In order for an individual and/or agency to be considered for new business on the Board of Works agenda, this reservation form and supporting documents must be received in the Mayor's office no later than 4:00 p.m. on the Wednesday before the meeting.



IRREVOCABLE LETTER OF CREDIT NO. 18217-10-1

City of Franklin 70 E. Monroe Street Franklin, IN 46131

City of Franklin Board of Public Works & Safety:

We hereby authorize you to value on us for the account of <u>Hillview Properties LLC / Peter L. Grimmer, Principal</u> ("Developer"), for a sum or sums in United States of American Dollars not to exceed <u>One Thousand Eight Hundred Ninety-Six and 23/100</u> DOLLARS (\$1,896.23), by your draft at sight.

This Standby Letter of Credit will be to provide assurance to the City of Franklin that Developer will perform as required the maintenance of <u>Sidewalks</u> at <u>Homesteads at Hillview</u>, <u>Section 1</u>, located at Eastview Drive and Upper Shelbyville Road, Franklin, IN.

Draft to be accompanied by beneficiary's signed statement that Developer has not performed or complied with the terms of the requirements of said project. This statement must also outline the specific areas of problems.

This Standby Letter of Credit is effective as of May 6, 2024, and shall expire on May 6, 2027 (3 years), but such expiration date shall be automatically extended for a period of one hundred eighty (180) days on May 6, 2027, and each successive expiration date, unless a release is received from the City of Franklin or we notify both the City of Franklin and Developer by certified mail at least ninety (90) days before the current expiration date that we have decided not to extend this Standby Letter of Credit beyond the current expiration date. In the event of such notification by us, the credit established by this Letter shall be available to the City of Franklin upon its sight draft or demand for payment for ninety (90) days after receipt of such notice by the City of Franklin as shown on the signed return receipt.

All drafts must be marked, "Drawn under Mutual Savings Bank, Irrevocable Letter of Credit No. <u>18217-10-1</u>".

We hereby agree with you that draft(s) drawn under and in compliance with the terms and conditions of the credit shall be duly honored on due presentation to the drawee.

Please address all correspondence regarding this Letter of Credit to: Rob Henderson, Executive Vice President, Mutual Savings Bank, 80 E. Jefferson Street, Franklin, IN 46131, mentioning our reference number as it appears.

Mutual Savings Bank stipulates that any dispute concerning the liability of Mutual Savings Bank for action or inaction relating to this Letter of Credit shall be governed by the laws of the State of Indiana, and Mutual Savings Bank further stipulates that the preferred venue for such disputes shall be located solely in the Johnson County Circuit or Superior Courts of Indiana.

Robert D. Henderson Mutual Savings Bank

EVP and Chief Lending Officer

David Coffey Mutual Savings Bank

Project Name

Homesteads at Hillview - Section 1

Improvements

<u>Sidewalks</u>

KNOW ALL MEN BY THESE PRESENTS, that We, the undersigned,

Developer's Company Name Hillview Properties LLC / Peter L. Grimmer as Principal

Developer's Company Address 7502 S. Susan Lane, Trafalgar, IN 46181 and

Surety Company Name Mutual Savings Bank

Surety Company Address <u>80 E. Jefferson Street, Franklin, IN 46131</u> as Surety are held and firmly bound unto the City of Franklin, Indiana, in the penal sum of <u>One Thousand Eight Hundred Ninety-Six and 23/100</u> DOLLARS, <u>\$1,896.23</u> for the payment of which we bind ourselves, our heirs, executors, administrators and assigns.

SEALED AND DATED THIS 6th DAY OF May 20 24. THE CONDITIONS OF THE ABOVE OBLIGATION ARE SUCH THAT:

WHEREAS, <u>Hillview Properties LLC / Peter L. Grimmer, Principal</u> has installed and completed improvements of Homesteads at Hillview - Section 1, Sidewalks.

NOW, THEREFORE, warrants its workmanship and all materials used in the work to be in accordance with the standards, specifications, and requirements of the City of Franklin, Indiana, and if <u>Hillview Properties LLC / Peter L. Grimmer, Principal</u> at its own expense for a period of three (3) years from the date of acceptance by the City of Franklin, Indiana, shall make all repairs which may become necessary by reason of improper workmanship or materials, then this obligation to be null and void, otherwise to be and remain in full force and effect.

	Clerk-Treasurer						
ATTES							
Board	Member	Board M	lember		Board Member		
Releas	sed by the Franklin Board of Pu	blic Works	s and Safety this	_ day c	of	_, 20	
ATTES	ST: Jan Jones <i>, Clerk-Treasur</i>		******	*****	********	*****	
Steve	Barnett, Board Member	Ken Aus	tin, Board Member		Tina Gross, Board Member		
Accept	ed by the Franklin Board of Pu	blic Works	s and Safety this	_ day d	of, 20		
*****	**********	*****	*******	*****	**********	******	
BY:	Surety Company Name Signature of Attorney-in-Fact Attorney-in-Fact (printed)		Robert D. Henderson / EVP, Chief Lending Officer				
BY:	Signature for Developer's Company Signatory Name & Title (printed)		Peter L. Grimmer, P	rincipa			
	Developer's Company Name	Hillview Properties L	_LC				



IRREVOCABLE LETTER OF CREDIT NO. 18217-10-2

City of Franklin 70 E. Monroe Street Franklin. IN 46131

City of Franklin Board of Public Works & Safety:

We hereby authorize you to value on us for the account of <u>Hillview Properties LLC / Peter L. Grimmer, Principal</u> ("Developer"), for a sum or sums in United States of American Dollars not to exceed <u>Two</u> Thousand Five Hundred Thirteen and 75/100 DOLLARS (\$2,513.75), by your draft at sight.

This Standby Letter of Credit will be to provide assurance to the City of Franklin that Developer will perform as required the maintenance of <u>Landscaping</u> at <u>Homesteads at Hillview</u>, <u>Section 1</u>, located at Eastview <u>Drive and Upper Shelbyville Road</u>. Franklin, IN.

Draft to be accompanied by beneficiary's signed statement that Developer has not performed or complied with the terms of the requirements of said project. This statement must also outline the specific areas of problems.

This Standby Letter of Credit is effective as of May 6, 2024, and shall expire on May 6, 2027 (3 years), but such expiration date shall be automatically extended for a period of one hundred eighty (180) days on May 6, 2027, and each successive expiration date, unless a release is received from the City of Franklin or we notify both the City of Franklin and Developer by certified mail at least ninety (90) days before the current expiration date that we have decided not to extend this Standby Letter of Credit beyond the current expiration date. In the event of such notification by us, the credit established by this Letter shall be available to the City of Franklin upon its sight draft or demand for payment for ninety (90) days after receipt of such notice by the City of Franklin as shown on the signed return receipt.

All drafts must be marked, "Drawn under Mutual Savings Bank, Irrevocable Letter of Credit No. <u>18217-10-2</u>".

We hereby agree with you that draft(s) drawn under and in compliance with the terms and conditions of the credit shall be duly honored on due presentation to the drawee.

Please address all correspondence regarding this Letter of Credit to: Rob Henderson, Executive Vice President, Mutual Savings Bank, 80 E. Jefferson Street, Franklin, IN 46131, mentioning our reference number as it appears.

Mutual Savings Bank stipulates that any dispute concerning the liability of Mutual Savings Bank for action or inaction relating to this Letter-of-Credit-shall be governed by the laws of the State-of-Indiana, and Mutual Savings-Bank further stipulates that the preferred venue for such disputes shall be located solely in the Johnson County Circuit or Superior Courts of Indiana.

Sincerely,

Robert D. Henderson Mutual Savings Bank

EVP and Chief Lending Officer

Attest:

David Coffey

Mutual Savings Bank

Project Name Homesteads at Hillview - Section 1
Landscaping

KNOW ALL MEN BY THESE PRESENTS, that We, the undersigned,

Developer's Company Name Hillview Properties LLC / Peter L. Grimmer as Principal

Developer's Company Address 7502 S. Susan Lane, Trafalgar, IN 46181 and

Surety Company Name Mutual Savings Bank

Surety Company Address 80 E. Jefferson Street, Franklin, IN 46131 as Surety are held and firmly bound unto the City of Franklin, Indiana, in the penal sum of Two Thousand Five Hundred Thirteen and 75/100 DOLLARS, \$2,513.75 for the payment of which we bind ourselves, our heirs, executors, administrators and assigns.

SEALED AND DATED THIS <u>6th</u> DAY OF <u>May</u> 20 <u>24.</u> THE CONDITIONS OF THE ABOVE OBLIGATION ARE SUCH THAT:

WHEREAS, <u>Hillview Properties LLC / Peter L. Grimmer, Principal</u> has installed and completed improvements of <u>Homesteads at Hillview - Section 1, Landscaping.</u>

NOW, THEREFORE, warrants its workmanship and all materials used in the work to be in accordance with the standards, specifications, and requirements of the City of Franklin, Indiana, and if <u>Hillview Properties LLC / Peter L. Grimmer, Principal</u> at its own expense for a period of three (3) years from the date of acceptance by the City of Franklin, Indiana, shall make all repairs which may become necessary by reason of improper workmanship or materials, then this obligation to be null and void, otherwise to be and remain in full force and effect.

BY:	Developer's Company Name (printed) Signature for Developer's Company		Hillview Properties LL	_C			
ы.	Signatory Name & Title (printed)		Peter L. Grimmer, Pri	incipal			
BY:	Surety Company Name Signature of Attorney-in-Fact Attorney-in-Fact (printed)		Mutual Savings Bank Robert D. Henderson / EVP, Chief Lending Officer				
Accept	ed by the Franklin Board of Pu	blic Works	and Safety this	day of			
Steve I	Barnett, Board Member	Ken Aust	tin, Board Member	— ī	Tina Gross, Board Member		
ATTES	T:	er ******	********	****	*********	******	
Releas	ed by the Franklin Board of Pu	blic Works	s and Safety this	day of		., 20	
Board	Member	Board Me	ember		Board Member		
ATTES	T: Clerk-Treasurer						



IRREVOCABLE LETTER OF CREDIT NO. 18228-10-1

City of Franklin 70 E. Monroe Street Franklin, IN 46131

City of Franklin Board of Public Works & Safety:

We hereby authorize you to value on us for the account of <u>Hillview Properties LLC / Peter L. Grimmer, Principal</u> ("Developer"), for a sum or sums in United States of American Dollars not to exceed <u>Three Thousand Nine Hundred Fifteen and 00/100 DOLLARS (\$3,915.00)</u>, by your draft at sight.

This Standby Letter of Credit will be to provide assurance to the City of Franklin that Developer will perform as required the maintenance of <u>Sidewalks</u> at <u>Homesteads at Hillview</u>, <u>Section 2</u>, located at Eastview Drive and Upper Shelbyville Road, Franklin, IN.

Draft to be accompanied by beneficiary's signed statement that Developer has not performed or complied with the terms of the requirements of said project. This statement must also outline the specific areas of problems.

This Standby Letter of Credit is effective as of May 6, 2024, and shall expire on May 6, 2027 (3 years), but such expiration date shall be automatically extended for a period of one hundred eighty (180) days on May 6, 2027, and each successive expiration date, unless a release is received from the City of Franklin or we notify both the City of Franklin and Developer by certified mail at least ninety (90) days before the current expiration date that we have decided not to extend this Standby Letter of Credit beyond the current expiration date. In the event of such notification by us, the credit established by this Letter shall be available to the City of Franklin upon its sight draft or demand for payment for ninety (90) days after receipt of such notice by the City of Franklin as shown on the signed return receipt.

All drafts must be marked, "Drawn under Mutual Savings Bank, Irrevocable Letter of Credit No. <u>18228-10-1</u>".

We hereby agree with you that draft(s) drawn under and in compliance with the terms and conditions of the credit shall be duly honored on due presentation to the drawee.

Please address all correspondence regarding this Letter of Credit to: <u>Rob Henderson, Executive Vice President, Mutual Savings Bank, 80 E. Jefferson Street, Franklin, IN 46131</u>, mentioning our reference number as it appears.

Mutual Savings Bank stipulates that any dispute concerning the liability of Mutual Savings Bank for action or inaction relating to this Letter of Credit shall be governed by the laws of the State of Indiana, and Mutual Savings Bank further stipulates that the preferred venue for such disputes shall be located solely in the Johnson County Circuit or Superior Courts of Indiana.

Sincerely,

Robert D. Henderson Mutual Savings Bank

EVP and Chief Lending Officer

David Coffey Mutual Savings Bank

Project Name Homesteads at Hillview - Section 2
Improvements Sidewalks

KNOW ALL MEN BY THESE PRESENTS, that We, the undersigned,

Developer's Company Name Hillview Properties LLC / Peter L. Grimmer as Principal

Developer's Company Address 7502 S. Susan Lane, Trafalgar, IN 46181 and

Surety Company Name Mutual Savings Bank

Surety Company Address <u>80 E. Jefferson Street, Franklin, IN 46131</u> as Surety are held and firmly bound unto the City of Franklin, Indiana, in the penal sum of <u>Three Thousand Nine Hundred Fifteen and 00/100</u> DOLLARS, <u>\$3,915.00</u> for the payment of which we bind ourselves, our heirs, executors, administrators and assigns.

SEALED AND DATED THIS <u>6th</u> DAY OF <u>May</u> 20<u>24.</u> THE CONDITIONS OF THE ABOVE OBLIGATION ARE SUCH THAT:

WHEREAS, <u>Hillview Properties LLC / Peter L. Grimmer, Principal</u> has installed and completed improvements of Homesteads at Hillview - Section 2, Sidewalks.

NOW, THEREFORE, warrants its workmanship and all materials used in the work to be in accordance with the standards, specifications, and requirements of the City of Franklin, Indiana, and if Hillview Properties LLC / Peter L. Grimmer, Principal at its own expense for a period of three (3) years from the date of acceptance by the City of Franklin, Indiana, shall make all repairs which may become necessary by reason of improper workmanship or materials, then this obligation to be null and void, otherwise to be and remain in full force and effect.

BY:	Developer's Company Name (printed) Signature for Developer's Company		Hillview Properties LLC		
DI.	Signatory Name & Title (printed)		Peter L. Grimmer, Princ	sipal	
BY:	Surety Company Name Signature of Attorney-in-Fact Attorney-in-Fact (printed)		Mutual Savings Bank Robert D. Henderson / I	EVP, Chief Lending Officer	********
Ассер	ted by the Franklin Board of Pub	olic Works	s and Safety this da	ay of,	, 20
Steve Barnett, Board Member Ken Aus		Ken Aus	tin, Board Member	Tina Gross, Board Mer	mber
ATTE:	ST: Jan Jones, Clerk-Treasure	9 r *******	*******	*********	************
Releas	sed by the Franklin Board of Pul	olic Work	s and Safety this da	ay of	, 20
Board	Member	Board M	lember	Board Member	
ATTE:	ST: Clerk-Treasurer				



IRREVOCABLE LETTER OF CREDIT NO. 18228-10-2

City of Franklin 70 E. Monroe Street Franklin, IN 46131

City of Franklin Board of Public Works & Safety:

We hereby authorize you to value on us for the account of <u>Hillview Properties LLC / Peter L. Grimmer, Principal</u> ("Developer"), for a sum or sums in United States of American Dollars not to exceed <u>Eleven Thousand Nine Hundred Sixty-One and 50/100</u> DOLLARS (<u>\$11,961.50</u>), by your draft at sight.

This Standby Letter of Credit will be to provide assurance to the City of Franklin that Developer will perform as required the maintenance of <u>Landscaping</u> at <u>Homesteads at Hillview, Section 2</u>, located at <u>Eastview Drive and Upper Shelbyville Road</u>, Franklin, IN.

Draft to be accompanied by beneficiary's signed statement that Developer has not performed or complied with the terms of the requirements of said project. This statement must also outline the specific areas of problems.

This Standby Letter of Credit is effective as of May 6, 2024, and shall expire on May 6, 2027 (3 years), but such expiration date shall be automatically extended for a period of one hundred eighty (180) days on May 6, 2027, and each successive expiration date, unless a release is received from the City of Franklin or we notify both the City of Franklin and Developer by certified mail at least ninety (90) days before the current expiration date that we have decided not to extend this Standby Letter of Credit beyond the current expiration date. In the event of such notification by us, the credit established by this Letter shall be available to the City of Franklin upon its sight draft or demand for payment for ninety (90) days after receipt of such notice by the City of Franklin as shown on the signed return receipt.

All drafts must be marked, "Drawn under Mutual Savings Bank, Irrevocable Letter of Credit No. <u>18228-10-</u>2".

We hereby agree with you that draft(s) drawn under and in compliance with the terms and conditions of the credit shall be duly honored on due presentation to the drawee.

Please address all correspondence regarding this Letter of Credit to: Rob Henderson, Executive Vice President, Mutual Savings Bank, 80 E. Jefferson Street, Franklin, IN 46131, mentioning our reference number as it appears.

Mutual Savings Bank stipulates that any dispute concerning the liability of Mutual Savings Bank for action or inaction relating to this Letter of Credit shall be governed by the laws of the State of Indiana, and Mutual Savings Bank further stipulates that the preferred venue for such disputes shall be located solely in the Johnson County Circuit or Superior Courts of Indiana.

Robert D. Henderson

Mutual Savings Bank EVP and Chief Lending Officer

David Coffey Mutual Savings Bank

Project Name

Homesteads at Hillview - Section 2

Improvements

Landscaping

KNOW ALL MEN BY THESE PRESENTS, that We, the undersigned,

Developer's Company Name Hillview Properties LLC / Peter L. Grimmer as Principal

Developer's Company Address 7502 S. Susan Lane, Trafalgar, IN 46181 and

Surety Company Name Mutual Savings Bank

Surety Company Address 80 E. Jefferson Street, Franklin, IN 46131 as Surety are held and firmly bound unto the City of Franklin, Indiana, in the penal sum of Eleven Thousand Nine Hundred Sixty-One and 50/100 DOLLARS, \$11,961.50 for the payment of which we bind ourselves, our heirs, executors, administrators and assigns.

SEALED AND DATED THIS <u>6th</u> DAY OF <u>May</u> 20<u>24.</u> THE CONDITIONS OF THE ABOVE OBLIGATION ARE SUCH THAT:

WHEREAS, <u>Hillview Properties LLC / Peter L. Grimmer, Principal</u> has installed and completed improvements of <u>Homesteads at Hillview - Section 2, Landscaping.</u>

NOW, THEREFORE, warrants its workmanship and all materials used in the work to be in accordance with the standards, specifications, and requirements of the City of Franklin, Indiana, and if <u>Hillview Properties LLC / Peter L. Grimmer, Principal</u> at its own expense for a period of three (3) years from the date of acceptance by the City of Franklin, Indiana, shall make all repairs which may become necessary by reason of improper workmanship or materials, then this obligation to be null and void, otherwise to be and remain in full force and effect.

Developer's Company Name (p. BY: Signature for Developer's Comp			Hillview Properties LLC					
	Signatory Name & Title (printed)		Peter L. Grimmer, Prince	cipal				
BY:	Surety Company Name Signature of Attorney-in-Fact Attorney-in-Fact (printed)		Mutual Savings Bank Robert D. Henderson / EVP, Chief Lending Officer					
Accept	Accepted by the Franklin Board of Public Works and Safety this day of, 20							
Steve Barnett, Board Member Ken Aus		Ken Aust	tin, Board Member	Tina Gross, Board Member				
Jan Jones, Clerk-Treasurer								
Released by the Franklin Board of Public Works and Safety this day of, 20								
Board I	Member	Board Me	ember	Board Member				
ATTES	T: Clerk-Treasurer							